



MINING THE WORLD'S ENERGY

Renewable-powered Bitcoin mining infrastructure | Licensed since 2019

COMPANY PRESENTATION · 2026 EDITION

IMPORTANT **DISCLAIMER**

This presentation is provided by TBI for informational purposes only and does not constitute financial, legal, tax or investment advice. Bitcoin mining involves significant inherent risk, including market volatility, rising network difficulty, energy price movements and hardware depreciation, any of which may result in a partial or total loss of capital.

Historical output, uptime and payout figures describe past performance of TBI facilities and are not a guarantee of future results. Projected returns, cycle multipliers and referral commissions shown in this document are illustrative models based on current operating parameters and may be revised at any time. Participation is subject to eligibility, identity verification and the terms published on mytbi.live.

TBI HOLDINGS · AUSTIN, TEXAS, USA · SUPPORT@MYTBI.LIVE

WHY TBI?

Founded 2019

Six years of continuous mining operations, incorporated and licensed in the United States.

Zero Missed Payouts

Every accrual cycle since launch has been settled on time, without exception.

Renewable First

94% of our consumed energy comes from geothermal, hydro, wind and solar sources.

Owned Infrastructure

We build and operate our own halls — no third-party hosting, no rented hashrate.

1,650 MW

installed capacity

86,000+

active miners

\$320M+

total staked

90+

countries served

99.4%

fleet uptime

GLOBAL INFRASTRUCTURE

Rockdale, Texas • USA

Wind & solar, ERCOT grid, immersion-cooled ASIC racks

620 MW

Reykjanes • Iceland

100% geothermal and hydro, free-air cooling year round

340 MW

Baie-Comeau, Québec • Canada

Hydro power, cold climate, lowest energy cost in North America

280 MW

Nordland • Norway

Hydro capacity with heat recovery into district heating

250 MW

Ciudad del Este • Paraguay

Surplus hydroelectric power from the Itaipú dam

160 MW

Five owned facilities • 1,650 MW combined • \$480M deployed in land, halls and next-generation ASIC hardware



DAVID COHEN

Founder & Chief Executive Officer · United States

BUILT BY OPERATORS

David Cohen founded TBI in Austin, Texas in 2019 after a decade building large-scale data centre and energy assets across North America. He leads a team of 240 engineers, traders and energy specialists operating TBI's five facilities.

2019

Founded TBI in Austin, Texas

\$480M

Capital deployed into owned infrastructure

240

Engineers, energy and compliance staff

14 yrs

Energy and data-centre leadership

THE TEAM

ELEVEN OPERATORS

TBI's leadership spans energy, engineering, compliance and capital markets across ten countries.



DAVID COHEN

Founder & CEO

UNITED STATES



ANNA LINDQVIST

Chief Financial Officer

SWEDEN



MATEO RIVERA

Chief Operating Officer

UNITED STATES



GIULIA ROSSI

Head of Legal & Compliance

ITALY



DANIEL PARK

Chief Technology Officer

SOUTH KOREA



AMARA OKAFOR

Director of Energy Procurement

NIGERIA



ERIK NILSEN

Director of Site Operations

NORWAY



PRIYA MENON

Head of Data & Mining Analytics

INDIA



MARKUS WEBER

Chief Security Officer

GERMANY



LARISSA MOREIRA

Head of Partner Programme

BRAZIL



YUKI TANAKA

Head of Client Success

JAPAN

240

engineers, energy and compliance staff behind the leadership team.

5

operating facilities on three continents.

MINING PLANS

FACILITY PLAN	MINIMUM	CYCLE	MAX RETURN	DAILY RATE
Texas Mega Farm	\$100	6 months	5x	0.56%
Québec Hydro Farm	\$300	5 months	5x	0.67%
Georgia Compute Center	\$500	4 months	5x	0.83%
Paraguay Green Farm	\$1,000	3 months	5x	1.11%
Iceland Geothermal (VIP)	\$10,000	3 months	7x	1.11%

Every plan returns the staked principal at the end of the first cycle, then continues to pay the same cycle profit until the plan multiplier is reached. Earnings accrue continuously and are credited to the wallet balance every three seconds — the first day's yield is credited the moment a stake activates.

WHERE THE YIELD COMES FROM

Gross mining revenue

100%

Energy cost

38%

Operations & hardware cycle

17%

Net distributed to miners

45%

\$0.031

average kWh cost across the fleet

8 hrs

internal pool settlement interval

3 sec

balance accrual interval for miners

A \$10,000 STAKE

Day 0

Stake activates on the Paraguay Green Farm. First daily yield of \$111 is credited instantly.

Day 1 – 90

\$111.11 accrues each day, streamed to the wallet every 3 seconds.

Day 90

Cycle 1 completes: \$10,000 principal returned in full.

Day 91 – 360

Cycles 2–4 pay the same \$10,000 each, up to the 5x plan ceiling.

Total

\$50,000 gross returned on a \$10,000 stake over the full plan life.

Illustrative model at current plan parameters. Payouts are made in BTC; the USD equivalent is shown in the wallet.

THREE INCOME STREAMS

MINING YIELD

Daily BTC accrual from your own staked capacity, credited every 3 seconds.

TEAM COMMISSION

5% / 3% / 1% on the staked volume of levels 1, 2 and 3 of your network.

RANK REWARDS

One-off bonuses unlocked when your cumulative team volume passes each rank.

Level 1

5%

Level 2

3%

Level 3

1%

Commission is paid in BTC at the moment a team member's stake activates — there is no waiting period, no qualification volume and no time limit. Rank rewards are claimed directly from the Team page once the target volume is reached.

RANKS & REWARDS

Partners advance through eleven ranks as their team volume grows. Each rank unlocks a one-time cash bonus, claimable instantly from the TBI dashboard, on top of daily mining yield and referral commission.

RANK	TEAM VOLUME	REWARD
01	BRONZE PIONEER	\$1,000
02	SILVER MINER	\$2,500
03	GOLDEN BUILDER	\$4,000
04	PLATINUM LEADER	\$7,500
05	DIAMOND ELITE	\$15,000
06	CROWN AMBASSADOR	\$25,000

RANK	TEAM VOLUME	REWARD
07	ROYAL EXECUTIVE	\$35,000
08	IMPERIAL DIRECTOR	\$50,000
09	LEGEND PARTNER	\$70,000
10	TITAN FOUNDER	\$100,000
11	BITCOIN SOVEREIGN	\$150,000

TOTAL REWARD POOL • \$470,000

Team volume counts every level of your downline, never resets, and each rank bonus is claimed with one tap from the Team page.

LICENSING & SECURITY

US MSB registration

Registered money services business, FinCEN.

Full KYC / AML

Identity verification and sanctions screening on every account.

Segregated treasury

Operating capital held separately from miner balances.

Independent audit

Annual reserve and energy-consumption attestation.

Cold custody

98% of held BTC in multi-signature cold storage.

Dual approval

Every deposit and withdrawal reviewed by two staff roles.

Role-based access

Finance, support and content permissions are separated.

24/7 monitoring

On-site security and remote fleet telemetry.



DON'T JUST HOLD. MINE.

mytbi.live · support@mytbi.live

TBI · AUSTIN, TEXAS · EST. 2019